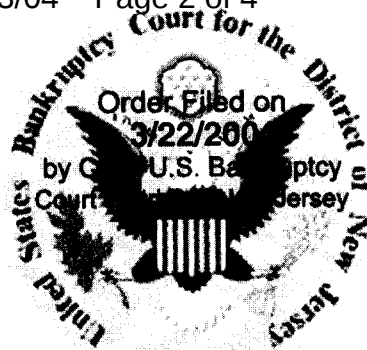


TAB 12



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

Stephen B. Ravin, Esq. (SBR7074)

Bruce J. Wisotsky, Esq. (BW2026)

RAVIN GREENBERG PC

101 Eisenhower Parkway

Roseland, New Jersey 07068

(973) 226-1500

Roger Frankel, Esq. (RF5716)

Richard H. Wyrton, Esq. (RHW4331)

Jonathan P. Guy, Esq. (JPG)

SWIDLER BERLIN SHEREFF FRIEDMAN, LLP

3000 K Street, N.W., Suite 300

Washington, DC 20007-5116

(201) 424-7500

Counsel for the

Future Claimants Representative

In Re:

CONGOLEUM CORPORATION, et al.,

Debtors.


Case No.: 03-51524(KCF)

Chapter 11

**ORDER AUTHORIZING EMPLOYMENT OF CIBC WORLD MARKETS CORP. AS
FINANCIAL ADVISOR TO R. SCOTT WILLIAMS, AS FUTURE CLAIMANTS
REPRESENTATIVE**

DATED: 3/22/2004

The relief set forth on the followin


Honorable Kathryn C. Ferguson
United States Bankruptcy Judge

y ORDERED.

Page 2

Debtors: Congoleum Corporation, et al.

Case No.: 03-51524(KCF)

Caption: **ORDER AUTHORIZING EMPLOYMENT OF CIBC WORLD
MARKETS CORP. AS FINANCIAL ADVISOR TO R. SCOTT
WILLIAMS, AS FUTURE CLAIMANTS REPRESENTATIVE**

Upon the Application of R. Scott Williams, as Future Claimants Representative, through his counsel, Ravin Greenberg PC and Swidler Berlin Shereff Friedman, LLP, for the entry of an Order authorizing the retention of CIBC World Markets Corp. as financial advisor to the Future Claimants Representative; and due cause appearing for the entry of the within Order;

IT IS HEREBY

ORDERED, that the Future Claimants Representative be and same is hereby authorized to retain CIBC World Markets Corp. as financial advisor in this matter, effective as of the February 13, 2004; and it is further

ORDERED, that compensation to CIBC World Markets Corp. as financial advisor to the Future Claimants Representative, shall be fixed by further order of this Court, upon submission of an appropriate Application, in accordance with the provisions of the United States Bankruptcy Code, or pursuant to orders entered by the Court in the within matter.

P:\Williams, R. Scott\Financial\ORDER

Form order – ntcorder

UNITED STATES BANKRUPTCY COURT

District of New Jersey
402 East State Street
Trenton, NJ 08608

In Re: Congoleum Corporation
SSN:
EIN: 02-0398678
ADDRESS: 3500 Quakerbridge Road
Mercerville, NJ
08619-0127

Case No: 03-51524-KCF
Chapter: 11
Judge: Kathryn C. Ferguson

Debtor(s)

**NOTICE OF JUDGEMENT OR ORDER
Pursuant to Fed. R. Bankr. P. 9022**

Please be advised that on 03/22/04 , the court entered the following judgement or order in the captioned case:

Document Number: 500 – 459
Order Granting Application to Employ CIBC World Markets Corp. as Financial Advisor to R. Scott Williams (Related Doc # [459]) The following parties were served: US Trustee, Attorney for Debtor, R. Scott Williams, Ravin Greenberg PC, Swidler et al., CIBC World Markets Corp.. Signed on 3/22/2004. (srm,)

Parties may review the order by accessing it through PACER or the Courts Electronic Case Filing System (CM/ECF). Public terminals for viewing are also available at the Courthouse in each vicinage.

Dated: March 23, 2004
JJW: srm

James J. Waldron
Clerk